



# TruVvy Enrollment Guide

[www.truvvy401k.com](http://www.truvvy401k.com)



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## ACCOUNT ACCESS



### LOGIN

• [New User? Click Here To Enroll](#) • [Forgot Password?](#) • [Español](#)

2

Enter Your Plan's Enrollment Password: **TruVis99**

- This password is only used once for enrollment

### New User

Enrollment Password \*

3

### Personal Information

- Enter SSN and Date of Birth
- Create a User ID and Password
- Setup Security Questions.
- Enter a Valid Email Address.

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### Beneficiaries and Contributions

- Select Beneficiaries.
- When entering contributions, you must enter an amount (or zero) in BOTH the Pre-tax and Roth Sections.

Choose Your Pre-Tax Contribution Amount:  
and/or Roth

4%

of each  
paycheck

6%

of each  
paycheck

8%

of each  
paycheck

Other  
Amount



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### Investment Elections:

- Online Questions
- Age Based
- Do It Yourself

Yes, Start my risk  
tolerance  
questionnaire.

Lets keep it simple -  
invest me  
by my age.

No thanks, I want to  
choose my own  
investments.

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### Review & Confirm

- Review the Information from each of the previous steps, click on **Edit** to change anything.
- Click on **Finish**

### Eligibility

- 6 months of Service
- Monthly Enrollment

### Match

- 100% match on first 3%,
- 50% match on next 2%
- Immediate Vesting

### Loans

- 2 Loans Allowed

# TruVvy

Questions? Call 801-462-2200  
Email: [401k@foresightwealth.com](mailto:401k@foresightwealth.com)



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